

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	03/23/2020
<b>Subject</b>	Result of the private placement of 220 billion dongs of bonds (Phase 2)

**Content:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the result of private placement as follows:

1. Information on the bond (Phase 2):

- Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Total issue value (Phase 2): VND220,000,000,000
- Bond term: 13 months
- Face value: VND100,000,000/bond
- Bond type: non-convertible, unsecured corporate bond, no warrants
- Bond code: CIIBOND2020-03
- Bond form: book-entry
- Interest rate: 11%/year
- Real issue volume (Phase 2): 2,200 bonds
- Issue method: private placement
- Issue date: March 19, 2020
- Principal and interest payment:
  - The bond interest will be paid on the maturity date or other maturity dates when repurchasing the bonds.
  - The bond principal will be paid on the maturity date.

2. The firms participating in the private offering:

- Issue agent: SSI Securities Corporation
- Depository, payment and transfer management agent: SSI Securities Corporation

3. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
I	Domestic investor	220	100%
1	Institutional investor	220	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	220	100%

**4. The partners related to the private placement:**

- Issue agent: SSI Securities Corporation
- Depository, payment and transfer management agent: SSI Securities Corporation.